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SMALL BUSINESS ADMINISTRATION

SURRENDER OF LICENSE OF SMALL BUSINESS INVESTMENT COMPANY

Pursuant to the authority granted to the United States Small Business Administration under the Small Business Investment Act of 1958, under Section 309 of the Act and Section 107.1900 of the Small Business Administration Rules and Regulations (13 CFR 107.1900) to function as a small business investment company under the Small business Investment Company **License No. 01/71-0401** issued to **Masthead Venture Partners Capital, LP**, and said license is hereby declared null and void.

United States Small Business Administration

By: _____ January 10, 2013
Sean J. Greene Date
Associate Administrator for Investment

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